

**REACH CANADA is proud to present its financial series of seminars**



## **The Financial Security and Disability Seminar Series**

by REACH CANADA

### **Please Circulate**

In these times of economic uncertainty, managing your money is more important than ever. Come and learn about making the most of what you have and saving for your future or a loved one's future financial security.

This seminar series will be of interest to people with disabilities and their family members, community social and health service providers, lawyers who wish to be updated on these areas of law pertaining to persons with disabilities: Students, Trustees, beneficiaries, guardians, caregivers, government officials, agencies and businesses.

**LOCATION: at REACH Canada, 400 Coventry Road, 3<sup>rd</sup> Floor (Enbridge Building) Ottawa**

#### The Series is divided in the following seminars

1. **Making sense of the Tax Free Saving Account, the Registered Disability Savings Plan and Henson Trust.** Our guest speakers, **Robert Real**, CFP (Financial Advisor, Edward Jones) and **Ron Tomosk**, LL.B. (Low, Murchison LLP) will take the mystery out of these saving vehicles and answer your questions. Topics include eligibility, contributions, investment options and impacts on income-tested benefits. **Thursday, February 19<sup>th</sup> 2009, 12:00 to 2:00 PM (light lunch will be served)**
2. **Taxes and disabilities.** Are you paying too much GST or other taxes? Our guest speaker **Jeffrey (J.P.) McAvoy** LL.B. (Drache LLP) wants to ensure that you get all the tax credits you are entitled to and pay absolutely no more taxes than you have to. **March, 2009 (TBA)**
3. **Personal Injury Law.** Know about the personal injury regulation. Our guest speaker, **David Hollingsworth**, LL.B. (Goldberg Wiseman Stroud Hollingsworth LLP) and other speakers (to be confirmed) will explain your rights and obligations in this matter. **April, 2009 (TBA)**
4. **The Ontario Disability Savings Plan.** What is the purpose of the ODSP and how can you benefit from it? Learn how to apply for and navigate your way through the ODSP process. Arm yourself with knowledge of what to do if your claim is refused and how to appeal. **May, 2009 (TBA)**

The cost for each seminar is

**Cost: ☐\$25 persons with disabilities, ☐\$10 seniors/students,  
☐\$50 social/health services agencies/family members, ☐\$75 government, corporate, lawyers  
SPECIAL PACKAGE PRICE!!! ☐\$20% OFF FOR FULL PREPAID SERIES**

Some scholarships available for people with disabilities – Email Alfredo Garcia at [agarcia@reach.ca](mailto:agarcia@reach.ca)  
or call 613.236.6636

[Please FAX form](mailto:agarcia@reach.ca) to 613.236.6605. For information call us at 613.236.6636.

TTY 613.236.9478

**Please reserve as soon as possible to ensure your space!!!**



**REGISTRATION FORM ON NEXT PAGE**



**Registration Form**  
THE FINANCIAL SECURITY AND DISABILITY SERIES  
**(Please print)**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone (W) \_\_\_\_\_ Phone (H) \_\_\_\_\_

Special Needs \_\_\_\_\_ e-mail \_\_\_\_\_

SLI (10 days minimum notice required)

**PLEASE MARK YOUR CHOICE**

**1. I/We will take the complete FINANCIAL SECURITY AND DISABILITY SERIES SEMINARS**

- |  |  |
|--|--|
| <input type="checkbox"/> Regular Price                   | <input type="checkbox"/> \$100 persons with disabilities (some scholarships available) |
|  | <input type="checkbox"/> \$40 seniors/students   |
|  | <input type="checkbox"/> \$200 social/health services agencies/family members          |
|  | <input type="checkbox"/> \$300 government, corporate, lawyers                          |
| <input type="checkbox"/> 20% Off for FULL PREPAID SERIES | <input type="checkbox"/> \$80 persons with disabilities (some scholarships available)  |
|  | <input type="checkbox"/> \$32 seniors/students   |
|  | <input type="checkbox"/> \$160 social/health services agencies/family members          |
|  | <input type="checkbox"/> \$240 government, corporate, lawyers                          |

**2. I will take the following seminars:**

- Making sense of the Tax Free Saving Account, the Registered Disability Savings Plan and Henson Trust.
- Taxes and disabilities.
- Personal Injury Law.
- The Ontario Disability Savings Plan.

Enclosed is my cheque for \$ \_\_\_\_\_ or, I prefer to pay by: Visa  Master Card  Amex

Card Number \_\_\_\_\_ Card Holder's Name \_\_\_\_\_

Signature \_\_\_\_\_ Expiry Date \_\_\_\_\_

Please mail to 400 Coventry Road, (Enbridge Building) Ottawa ON K1K 2C7  
Fax: 613.236.6605

For further information, please contact **Alfredo Garcia** at  
e-mail: [agarcia@reach.ca](mailto:agarcia@reach.ca) 613.236.6636 TTY: 613.236.9478